

June 28, 2017

Ref: FPSBI / KM&MD 09- 02/ 2017

Revised Fees of Registration, Certification and Examination effective from 1st July, 2017

The following are the fees effective from **July 1, 2017**.

The fees structure for Initial/Renewal of Registration, Initial/Renewal for CFP Certification/AFP, Examination (to be paid to NSE Academy Ltd. directly for exam enrollment), Documentation and Exam Revaluation is given in the table below. Goods & Services Tax (GST)* as applicable from time to time will be levied over and above the basic fees given in the table below.

Sl. No.	Details of the Activity	Mode	Fees (Rs.)
I	Registration/Enrollment under CFP^{CM} Certification Program		
1	Regular Pathway	Education Partner / Self Study	12,000+ GST
		Reliance MF Special Offer	8,000+ GST
2	Challenge Status Pathway[#]	Education Partner / Self Study	23,000 +GST
		Charter Members / IIBF/Reliance MF Special Offer	12,000 +GST
II	Renewal of Registration	Challenge Status Pathway/Regular Pathway	9,000+GST
III	CFP^{CM} Certification	Initial / Renewal Certification	6,000+GST
IV	AFP Certificate	Initial / Renewal Certification	1,000+GST

Contd. /2

Sl. No.	Details of the Activity	Mode	Fees (Rs.)
V	CFP^{CM} Examination[@] (Paid directly to NSE Academy Ltd.)	Each of Exam 1/ Exam 2/ Exam 3/ Exam 4	2,500+ GST
		Examination 5 /Advanced Financial Planning	6,000+GST
VI	Revaluation of exam attempt	For any one exam attempt	2,000+GST
VII	Documents validation and other due diligence[^]	After clearing Exam 1-4 under Regular Pathway	6,000+GST

* **The Goods & Services Tax (GST) considered is 18%**

The Registration fee for Challenge Status Pathway is inclusive of the initial CFP^{CM} certification fees and the subsequent 12 issues of Financial Planning Journal pursuant to passing Advanced Financial Planning examination. IIBF – Diploma in Advanced Wealth Management Course.

@ Exam 1: Risk Analysis & Insurance Planning
Exam 2: Retirement Planning & Employee Benefits
Exam 3: Investment Planning
Exam 4: Tax Planning & Estate Planning
Exam 5: Advanced Financial Planning

[^] This fee is towards validating qualification and experience of the candidate and conducting other due diligence as required under the extant regulations. This fees received shall be adjusted against the first year CFP Certification fees.

By Authorization

Financial Planning Standards Board India